



# SCHOOL DISTRICT OF MONDOVI

## 2016 BUDGET HEARING AND ANNUAL MEETING REPORT

Wednesday, October 19, 2016  
7:00 P.M.

Middle School/High School IMC

School District of Mondovi  
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Mondovi, WI 54755

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EQUAL OPPORTUNITY EMPLOYER

The School District of Mondovi does not discriminate on the basis of sex, race, color, national origin, ancestry, creed, religion, pregnancy, marital or parental status, sexual orientation, handicap, or physical, mental, emotional or learning disability.

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## **Welcome to the 2016 School District of Mondovi Budget Hearing and Annual Meeting**

The state of Wisconsin has a long tradition of strong support for public education. The citizens of the City of Mondovi and the surrounding townships have been providing educational resources for students since the late 1850s, with the first "vicinity" school opening in 1857, the first "district" school opening in 1860, and the first "city" school opening in 1871. The first group of high school students graduated from Mondovi High School in 1890. Throughout the past 127 years of graduates, thousands of students have had the opportunity to receive an outstanding education because Mondovi community members have made educating their children a priority and taken pride in providing excellent facilities and programs for students.

Tonight's Budget Hearing and Annual Meeting are valuable opportunities for residents to review the school district's budget for the coming year and financial activities from the previous year, hear about current activities and programs being conducted in the district, and to offer ideas and suggestions for improving school district operations. The task of maintaining the resources needed to provide high-quality educational opportunities for children has become extremely challenging. Members of the Board of Education will be making decisions in the next 12 months that will not only affect programs, staffing, and facilities in the next year but also for many years to come. The continued success of our school district depends upon the involvement and support of community members who are knowledgeable about current educational issues and challenges and willing to proactively assist in finding ways to overcome any barriers that hinder our ability to provide our children with the best education possible.

Thank you for coming to tonight's meeting. Your interest in the education of the community's children is appreciated.

Sincerely,

Gregory Corning, EdS  
Superintendent

## Budget Hearing and Annual Meeting Agenda 2016

**SCHOOL DISTRICT OF MONDOVI**  
**BUDGET HEARING AND ANNUAL SCHOOL DISTRICT MEETING**  
**Wednesday Evening, October 19, 2016**  
**Middle School/High School IMC**  
**7:00 P.M.**

**Members Present:**      **Bee** \_\_\_\_\_ **Brenner** \_\_\_\_\_ **Dregney** \_\_\_\_\_ **Heike** \_\_\_\_\_  
                                 **Keys** \_\_\_\_\_ **Sandberg** \_\_\_\_\_ **Williamson** \_\_\_\_\_

### **Budget Hearing**

- A. Call Budget Hearing to order – Ron Keys, President
- B. Posted notice as per Wisconsin Law 65.90 (4)
- C. 2016-2017 Budget Presentation – Kristi Zarins, Finance Manager
- D. Hearing on the Budget
- E. Adjourn Budget Hearing

### **Annual Meeting**

- A. Call Annual Meeting to order – Ron Keys, President
- B. Posted notice as per Wisconsin Law 120.08 (1)
- C. Elect a chairperson
- D. Agenda for Meeting Chairperson
  - 1. Minutes of last Annual Meeting – Jean Sandberg, Clerk
  - 2. Treasurer's Report and Audit Summary – Gregory Corning, Superintendent
    - Ending Fund 10 balance was:                    \$ 1,630,109
    - Total Fund 10 Expenditures were:            \$10,530,863
    - Total Fund 10 Revenues were:                \$10,536,992
    - Debt Service Fund Expenditures were:      \$ 757,908
    - Debt Service Fund Revenues were:          \$ 750,216
    - Debt Service Fund Levy was:                 \$ 636,141
    - Total Property Tax Levy was:                 \$ 3,768,972
    - Total Net Expenditures were:                \$12,315,130
  - 3. Old Business
  - 4. New Business
    - a. Adoption of 2016-2017 tax levy
    - b. Stipends of School Board Members
      - Present stipends are:
      - President: \$80.00 per meeting
      - Vice President: \$70.00 per meeting
      - Treasurer: \$70.00 per meeting
      - Clerk: \$85.00 per meeting
      - Members: \$65.00
      - All-Day Meeting: \$115.00
      - Regular Meetings in excess of 3.5 hours: \$115.00
      - Stipend adjustment for a board member serving as the Clerk Pro Tem for a Board meeting: \$20.00
      - Actual and necessary expenses of Board Members who travel in the performance of their duties per Board of Education policies
    - c. Resolution to authorize temporary loans for operational expenses

- d. Resolution to authorize Board to defend legally
- e. Resolution to furnish a school lunch and breakfast program at a shared cost between student and District
- f. Resolution to authorize student accident insurance
- g. Resolution for the disposal of surplus property
- h. Authorization to purchase property adjacent or near school site
- i. Questions

E. Adjourn

## District Vision Statement

*All students and staff are engaged in a high-quality, learner-centered educational environment which is continuously monitored for relevancy and effectiveness. Resource management creates a learning and teaching environment viewed as the regional school of choice by students, parents, and staff.*

With the District Vision Statement in mind, the following District and Building-Level goals have been set for the 2016-2017 school year:

### District Goals

*Goal 1:* All those contributing to the education of Mondovi students will increase student achievement through the: 1) continuous alignment of the District's curriculum with State and National standards, 2) use of appropriate teaching styles to meet the individual learning styles of students, 3) development and improvement of students' study skills and test taking strategies, and 4) use of current and valid evaluation instruments and procedures.

*Goal 2:* All those contributing to the School District of Mondovi will maintain a safe learning environment by teaching and modeling non-violence, tolerance, respect, and the ability to get along with others. Students will receive instruction and develop skills to personally maintain physical and emotional wellness throughout life. Community resources will be utilized to facilitate this goal.

### High School Goals

*Goal 1:* The high school staff will foster improved student achievement on the ACT Test Suite (Plan, Aspire, ACT) using alignment of curriculum to State Standards and test item analysis to improve our standards-based instruction and assessment. Specifically, we will achieve the following scoring goals for the ACT:

- Note: Our Five Year Average ACT score for graduating seniors prior to the new State system testing all students was 22.14.
- Beginning in 2014-15 all students (college and non-college bound) are required to take the ACT. Mondovi High School juniors averaged a composite score of 20.3 in 2014-15, and 20.2 in 2015-16.
- Our goal under the new system is for our 2016-17 juniors to achieve an average ACT composite score of 21.

(Goals continued)

*Goal 2:* The high school staff will work together with parents and students to identify, intervene, and program for students at-risk of not graduating with their class.

The semester single course failure rate will be held to below 7%, the multiple course failure rate will be held below 3%.

### **Middle School Goals**

*Goal 1:* Mondovi Middle School will focus on student academic growth as measured by the STAR screening test that students take three times per year. While the Star tests are not the “be all, end all” measure of what our students are learning, they are a tangible metric we can base a school improvement goal upon.

Goals: Between the fall and spring assessment periods, 75% of Mondovi Middle School students will achieve the STAR test projected typical growth benchmarks in reading and math. The staff will move toward offering interventions and enrichment in all MSR classrooms. (In 2015-16 60% achieved the typical growth benchmark in math, and 41% in reading).

*Goal 2:* The Mondovi Middle School’s implementation of the PBIS (Positive Behavior Intervention and Support) system will result in a continued reduction in the average per day office referral rate to below 1.5.

### **Elementary School Goals**

#### Academic

5K Reading: By the end of the 2016-17 school year, 85% of our kindergarten students will know 80% (24/30) of their 30 letter sounds using the phonemics skills assessment.

5K Math: By the end of the 2016-17 school year, 80% of our kindergarten students will be able to count orally to 100 as assessed by the math kindergarten individual assessment.

1st grade Reading: (Summarized) Tiered goal based on their initial BAS scores. The lower they score in the fall, the more growth we expect to see in the spring.

1st grade Math: By the end of the 2016-17 school year, 80% of our first grade students will be able to fluently add within 10.

2nd grade Reading: (Summarized) Tiered goal based on their initial BAS scores. The lower they score in the fall, the more growth we expect to see in the spring.

2nd grade Math: By the end of the 2016-17, 80% of the second-grade students will increase their scaled score 80 points or more on the STAR test.

3rd grade Reading: (Summarized) Tiered goal based on their initial STAR scores. The lower they score in the fall, the more growth we expect to see in the spring.

3rd grade Math: By the end of the 2016-17, 80% of the third-grade students will increase their scaled score 80 points or more on the STAR test.

(Goals continued)

4th grade Reading: (Summarized) Goal based on comprehension, fluency, and accuracy. Looking at a percentage of their students meeting the grade level benchmarks with their spring assessment.

4th grade Math: By the end of the 2016-17, 80% of the fourth-grade students will increase their scaled score 80 points or more on the STAR test.

5th grade Reading: (Summarized) Goal based on comprehension, fluency, and accuracy. Looking at a percentage of their students meeting the grade level benchmarks with their spring assessment.

5th grade Math: By the end of the 2016-17, 80% of the fifth-grade students will increase their scaled score 80 points or more on the STAR test.

### Behavior

The number of referrals for disrespect will decrease as compared to the 2015-2016 school year. We will accomplish this by educating our staff on the function of behaviors, defining disrespect, and providing staff with proactive strategies for all students.

## Explanation of Budget

### **Background Information**

The financial accounting system used by Wisconsin school districts adheres to the rules and guidelines set forth in the Wisconsin Uniform Financial Accounting Requirements—commonly referred to as WUFAR. The WUFAR system segregates revenues and expenditures into different FUNDS depending upon the basic service being performed by an activity. Each FUND's revenues and expenditures are divided into categories which identify the unique purpose or FUNCTION of an activity. The third tier of differentiation for every activity is a SOURCE (where the money came from) for revenues and an OBJECT (what was paid for) for expenditures.

There are nine types of funds in the WUFAR system. The proposed 2016-2017 budget for the School District of Mondovi allocates dollars in eight of these fund types. These funds include:

#### FUND 10—General Fund:

This fund is used to account for all financial transactions relating to the District's current operation that are not required to be accounted for in any other funds.

#### FUND 20—Special Projects Fund:

*FUND 21: Special Revenue Trust Fund*—This fund is used to account for trust funds that can be used for district operations. The source of funds is gifts and donations from private parties.

*FUND 27: Special Education Fund*—This fund is used to account for special education and related services funded all or in part with state or federal special education aid. Special education curriculum may consist of classes and/or other instructional provisions that are different from, or in addition to, those provided in the regular school program. Special education programs are taught and/or supervised by personnel possessing specialized licensures and

(Explanation continued)

certifications. Charges for services provided to other districts as a result of being a host district for a special education cooperative program are also accounted for in this fund.

FUND 30—Debt Service Fund:

General obligation debt repayments (interest and principal) are recorded in FUND 30 accounts. *FUND 38* is used to record transactions involving non-referendum debts, while *FUND 39* is used to record transactions associated with referendum approved debt.

FUND 40—Capital Projects Fund:

This fund is used to account for capital expenditures related to buildings and sites which are financed through the use of bonds, promissory notes, or state trust fund loans. The District has an approved long term capital improvement trust fund. The funds can only be used for the purposes identified in the approved long-term capital improvement plan.

FUND 50—Food Service Fund:

Food service activities (both breakfast and lunch) are recorded in this fund. Revenue comes from payments received for student and staff participation, state reimbursement, federal reimbursements, and through a transfer from FUND 10 if needed. Expenditures are recorded in this fund for food service workers' salaries and fringe benefits as well as for all food supplies and food preparation and storage equipment.

FUND 60—Agency Fund:

This fund is used primarily for assets held by the district for pupil organizations.  
(Explanation of Budget continued)

FUND 70—Trust Fund:

This fund is used to account for assets held by the district in a trustee capacity for individuals, private organizations, other governments, and/or other funds. Scholarships and the district's post-employment benefit trust contributions are accounted for in this fund.

FUND 80—Community Service Fund:

This fund is used to account for activities that have the primary function of serving the community. Currently, the expenditures recorded in FUND 80 are those related to operating the swimming pool for community recreation, supporting the Dollywood Imagination Library Book Program, supporting the middle school athletic program, and operating the community education program. Revenues in this fund come from user fees and a local tax levy.

On the required budget presentation form, Budget Publication, expenditures within FUNDS are grouped into four categories: 1) *Instruction*—activities dealing directly with teachers and student interactions, 2) *Support Services*—activities providing administrative, technical, or other assistance which facilitates or enhances instruction, 3) *Community Services*—activities which support youth or adult programs outside the district's instructional programs, and 4) *Non-program*—activities involving accounting and financial transactions.

*Instruction*

Undifferentiated Curriculum—expenditures primarily for Early Childhood through Grade 5

Regular Curriculum—expenditures for Grades 6 through Grade 12

Vocational Curriculum—expenditures for agriculture education, business education,



(Explanation continued)

family/consumer economics, and technology education

Physical Curriculum—expenditures for physical education and health education

Co-Curricular Activities—expenditures for all extra-curricular activities including clubs such as Science Club and FBLA as well as all athletic programs

Other Special Needs—expenditures related to meeting the special needs of students who do not require an Individualized Education Plan (IEP), such as non-special education students who are homebound or students receiving gifted and talented programming

*Support Services*

Pupil Services—expenditures for guidance programs, school psychologist, speech/language, physical therapy, and occupational therapy

Instructional Staff Services—expenditures for library media centers, reading specialist, and staff/curriculum development

General Administration—expenses incurred by the Board of Education and District Administrator

School Building Administration—expenses incurred by the Principals

(Explanation of Budget continued)

Business Administration—expenditures for operating and maintaining the school facilities, equipment, and grounds; completing all business management and accounting responsibilities; remodeling/repairing facilities and equipment; and providing transportation services.

Central Services—expenditures for telephone systems, postage, and technology including computer system networks, wiring infrastructure, Internet access, related personnel and services, and materials

Insurance and Judgments—expenditures for liability, property, vehicle, student accident, workers' compensation and unemployment insurances

Debt Services—interest costs on temporary loans

Other Support Services—expenditures for medical retirement programs and payments to CESA for general administration

*Non-Program Transactions*

Inter-fund Transfers—transfers from FUND 10 into FUND 27.

Instructional Service Payments—tuition payments for open enrollment, distance learning, Youth Options, and High School Equivalency Diploma (HSED) programs

## Budget Adoption 2016-2017

GENERAL FUND (FUND 10)	Audited 2014-2015	Unaudited 2015-2016	Budget 2016-2017
Beginning Fund Balance (Account 930 000)	1,623,143	1,623,980	1,630,109
Ending Fund Balance, Nonspendable (Acct. 935 000)	9,886	16,325	16,000
Ending Fund Balance, Unassigned (Acct. 939 000)	1,614,094	1,613,784	1,614,109
<b>TOTAL ENDING FUND BALANCE (ACCT. 930 000)</b>	<b>1,623,980</b>	<b>1,630,109</b>	<b>1,630,109</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>			
100 Transfers-in	8,917	8,400	0
<b>Local Sources</b>	<b>2,772,413</b>	<b>3,010,916</b>	<b>2,890,117</b>
210 Taxes			
240 Payments for Services	4,278	4,125	3,281
260 Non-Capital Sales	4,681	2,994	4,595
270 School Activity Income	53,683	56,123	57,700
280 Interest on Investments	2,489	2,819	2,500
290 Other Revenue, Local Sources	3,235	5,756	3,600
<b>Subtotal Local Sources</b>	<b>2,840,779</b>	<b>3,082,734</b>	<b>2,961,793</b>
<b>Other School Districts Within Wisconsin</b>	<b>1,430</b>	<b>1,383</b>	<b>0</b>
310 Transit of Aids			
340 Payments for Services	434,423	476,933	577,286
380 Medical Service Reimbursements	0	0	0
390 Other Inter-district, Within Wisconsin	0	0	0
<b>Subtotal Other School Districts within Wisconsin</b>	<b>435,853</b>	<b>478,316</b>	<b>577,286</b>
<b>Other School Districts Outside Wisconsin</b>	<b>0</b>	<b>0</b>	<b>0</b>
440 Payments for Services			
490 Other Inter-district, Outside Wisconsin	0	0	0
<b>Subtotal Other School Districts Outside Wisconsin</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Intermediate Sources</b>	<b>66,986</b>	<b>54,008</b>	<b>64,939</b>
510 Transit of Aids			
530 Payments for Services from CCDEB	0	0	0
540 Payments for Services from CESA	0	0	0
580 Medical Services Reimbursement	0	0	0
590 Other Intermediate Sources	401	443	500
<b>Subtotal Intermediate Sources</b>	<b>67,388</b>	<b>54,451</b>	<b>65,439</b>
<b>State Sources</b>	<b>246,656</b>	<b>239,420</b>	<b>167,660</b>
610 State Aid – Categorical			
620 State Aid – General	6,296,521	6,031,834	5,959,542
630 DPI Special Project Grants	13,640	7,640	0
640 Payments for Services	0	0	0
650 Student Achievement Guarantee in Education (SAGE Grant)	209,018	217,168	210,000
660 Other State Revenue Through Local Units	1,068	1,206	600
690 Other Revenue	22,998	35,832	245,092
<b>Subtotal State Sources</b>	<b>6,789,900</b>	<b>6,533,100</b>	<b>6,582,894</b>

<b>GENERAL FUND (FUND 10)</b>	<b>Audited 2014-2015</b>	<b>Unaudited 2015-2016</b>	<b>Budget 2016-2017</b>
<b><i>Federal Sources</i></b>			
710 Transit of Aids	0	0	0
720 Impact Aid	0	0	0
730 DPI Special Project Grants	0	0	0
750 IASA Grants	155,905	166,248	186,588
760 JTPA	0	0	0
770 Other Federal Revenue Through Local Units	0	0	0
780 Other Federal Revenue Through State	15,464	13,120	0
790 Other Federal Revenue – Direct	0	0	0
<b>Subtotal Federal Sources</b>	<b>171,369</b>	<b>226,750</b>	<b>186,588</b>
<b><i>Other Financing Sources</i></b>			
850 Reorganization Settlement	0	0	0
860 Compensation, Fixed Assets	0	118,898	0
870 Long-Term Obligations	0	0	0
<b>Subtotal Other Financing Sources</b>	<b>0</b>	<b>118,898</b>	<b>0</b>
<b><i>Other Revenues</i></b>			
960 Adjustments	0	543	0
970 Refund of Disbursement	35,173	40,193	40,000
980 Medical Service Reimbursement	0	0	0
990 Miscellaneous	6,032	40,988	6,000
<b>Subtotal Other Revenues</b>	<b>41,205</b>	<b>81,725</b>	<b>46,000</b>
<b>TOTAL REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>10,355,410</b>	<b>10,536,992</b>	<b>10,420,000</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>			
<b><i>Instruction</i></b>			
110 000 Undifferentiated Curriculum	2,008,414	2,043,342	2,111,288
120 000 Regular Curriculum	2,102,008	2,081,642	2,170,621
130 000 Vocational Curriculum	347,470	401,762	366,135
140 000 Physical Curriculum	227,967	232,691	239,625
160 000 Co-Curricular Activities	292,277	244,974	253,647
170 000 Other Special Needs	35,154	32,126	33,594
<b>Subtotal Instruction</b>	<b>5,013,290</b>	<b>5,036,536</b>	<b>5,174,911</b>
<b><i>Support Sources</i></b>			
210 000 Pupil Services	204,940	203,588	211,745
220 000 Instructional Staff Services	468,000	445,466	435,395
230 000 General Administration	432,640	454,418	440,695
240 000 School Building Administration	380,130	377,898	409,695
250 000 Business Administration	1,737,841	2,066,485	1,837,735
260 000 Central Services	363,285	297,583	365,575
270 000 Insurance & Judgments	124,339	111,034	128,798
280 000 Debt Services	345	621	683
290 000 Other Support Services	394,454	168,131	153,965
<b>Subtotal Support Sources</b>	<b>4,105,975</b>	<b>4,125,223</b>	<b>3,983,672</b>
<b><i>Non-Program Transactions</i></b>			
410 000 Inter-fund Transfers	889,546	1,000,965	850,364
430 000 Instructional Service Payments	345,762	357,143	400,024
490 000 Other Non-Program Transactions	0	10,995	11,030
<b>Subtotal Non-Program Transactions</b>	<b>1,235,308</b>	<b>1,369,103</b>	<b>1,261,418</b>
<b>TOTAL EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>10,354,573</b>	<b>10,530,863</b>	<b>10,420,000</b>

<b>SPECIAL PROJECT FUNDS (FUND 21)</b>	<b>Audited 2014-2015</b>	<b>Unaudited 2015-2016</b>	<b>Budget 2016-2017</b>
900 000 Beginning Fund Balance	40,430	88,031	112,180
<b>900 000 Ending Fund Balance</b>	<b>88,031</b>	<b>112,180</b>	<b>112,180</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>55,899</b>	<b>38,399</b>	<b>6,000</b>
100 000 Instruction	3,827	14,015	5,650
200 000 Support Services	4,471	236	350
400 000 Non-Program Transactions	0	0	0
<b>TOTAL EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>8,298</b>	<b>14,250</b>	<b>6,000</b>
<b>SPECIAL EDUCATION FUNDS (FUND 27)</b>	<b>Audited 2014-2015</b>	<b>Unaudited 2015-2016</b>	<b>Budget 2016-2017</b>
900 000 Beginning Fund Balance	0	0	0
<b>900 000 Ending Fund Balance</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>			
100 Transfers in	799,546	858,965	850,364
<b>Other School Districts Within Wisconsin</b>			
310 Transit of Aids	8,452	8,409	0
340 Payments for Services	57,110	71,075	35,292
<b>Subtotal Other School Districts within Wisconsin</b>	<b>65,562</b>	<b>79,483</b>	<b>35,292</b>
<b>Intermediate Sources</b>			
510 Transit of Aids	9,799	10,250	10,944
<b>Subtotal Intermediate Sources</b>	<b>9,799</b>	<b>10,250</b>	<b>10,944</b>
<b>State Sources</b>			
610 State Aid - Categorical	294,729	300,242	313,315
620 State Aid - General	0	425	0
<b>Subtotal State Sources</b>	<b>294,729</b>	<b>300,667</b>	<b>313,315</b>
<b>Federal Sources</b>			
710 Federal Aid - Categorical	0	289	0
730 DPI Special Project Grants	186,319	183,268	186,713
780 Other Federal Revenue Through State	70,955	37,901	53,072
<b>Subtotal Federal Sources</b>	<b>257,274</b>	<b>221,458</b>	<b>239,785</b>
<b>TOTAL REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>1,426,910</b>	<b>1,470,824</b>	<b>1,449,700</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>			
100 000 Instruction	1,148,034	1,180,465	1,189,444
200 000 Support Services	252,458	250,057	230,835
400 000 Non-Program Transactions	26,418	40,302	29,421
<b>TOTAL EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>1,426,910</b>	<b>1,470,824</b>	<b>1,449,700</b>
<b>DEBT SERVICE FUND (FUNDS 38 and 39)</b>	<b>Audited 2014-2015</b>	<b>Unaudited 2015-2016</b>	<b>Budget 2016-2017</b>
900 000 Beginning Fund Balance	64,319	57,136	49,445
<b>900 000 ENDING FUND BALANCES</b>	<b>57,136</b>	<b>49,445</b>	<b>40,687</b>
<b>TOTAL REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>745,162</b>	<b>750,216</b>	<b>718,045</b>
281 000 Long-Term Capital Debt	698,345	703,908	672,802
282 000 Refinancing	0	0	0
283 000 Operational Debt	0	0	0
285 000 Post Employment Benefit Debt	0	0	0
289 000 Other Long-Term General Obligation Debt	54,000	54,000	54,000
400 000 Non-Program Transactions	0	0	0
<b>TOTAL EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>752,345</b>	<b>757,908</b>	<b>726,802</b>
<b>842 000 INDEBTEDNESS, END OF YEAR</b>	<b>3,719,669</b>	<b>3,075,145</b>	<b>2,442,339</b>

<b>CAPITAL PROJECTS FUND (FUND 41, 46, 48, 49)</b>	<b>Audited 2014-2015</b>	<b>Unaudited 2015-2016</b>	<b>Budget 2016-2017</b>
900 000 Beginning Fund Balance	0	40,000	132,060
<b>900 000 Ending Fund Balance</b>	<b>40,000</b>	<b>132,060</b>	<b>132,060</b>
<b>TOTAL REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>40,000</b>	<b>92,060</b>	<b>0</b>
100 000 Instructional Services	0	0	0
200 000 Support Services	0	0	0
300 000 Community Services	0	0	0
400 000 Non-Program Transactions	0	0	0
<b>TOTAL EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>FOOD SERVICE FUND (FUND 50)</b>	<b>Audited 2014-2015</b>	<b>Unaudited 2015-2016</b>	<b>Budget 2016-2017</b>
900 000 Beginning Fund Balance	21,614	32,012	37,999
<b>900 000 ENDING FUND BALANCE</b>	<b>32,012</b>	<b>37,999</b>	<b>37,999</b>
<b>TOTAL REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>487,769</b>	<b>488,800</b>	<b>475,581</b>
200 000 Support Services	477,371	482,813	475,581
400 000 Non-Program Transactions	0	0	0
<b>TOTAL EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>477,371</b>	<b>482,813</b>	<b>475,581</b>
<b>COMMUNITY SERVICE FUND (FUND 80)</b>	<b>Audited 2014-2015</b>	<b>Unaudited 2015-2016</b>	<b>Budget 2016-2017</b>
900 000 Beginning Fund Balance	44,957	11,240	5,743
<b>900 000 ENDING FUND BALANCE</b>	<b>11,240</b>	<b>5,743</b>	<b>5,743</b>
<b>TOTAL REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>50,000</b>	<b>62,342</b>	<b>70,000</b>
200 000 Support Services	2,465	3,559	2,550
300 000 Community Services	31,252	64,280	67,450
400 000 Non-Program Transactions	50,000	0	0
<b>TOTAL EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>83,717</b>	<b>67,839</b>	<b>70,000</b>

## FUND 10 – General Fund Budget 2016-2017

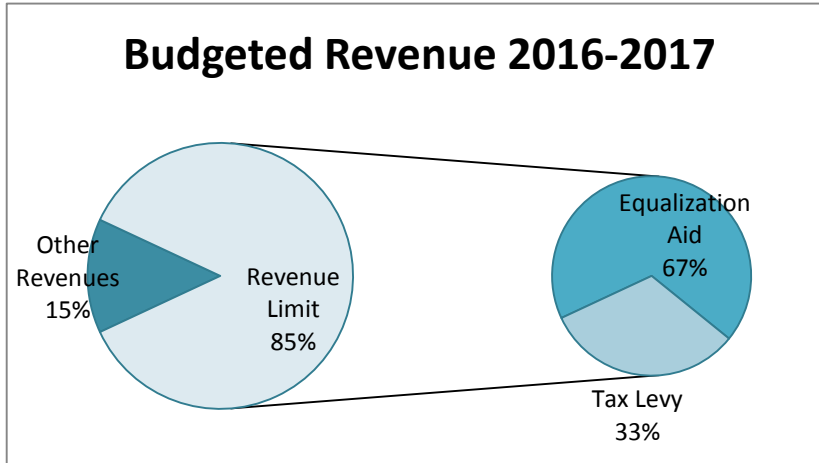
Revenues:	Actual 2015-2016	Budget 2016-2017	\$ Change	% Change
Property Taxes	3,008,831	2,890,117	(118,714)	(4%)
Transfer In	8,400	0	(8,400)	(100%)
Tuition/Transp Fees	4,125	3,281	(844)	(20%)
Resales	2,994	4,595	1,601	53%
Admissions	56,123	57,700	1,577	3%
Interest	2,819	2,500	(319)	(11%)
Student Fees	2,876	3,600	724	25%
Open Enrollment	436,418	572,286	135,868	31%
Payment for Services	40,515	5,000	(35,515)	(88%)
CESA	54,008	65,439	11,431	21%
Transportation Aid	67,252	137,000	69,748	104%
Library Aid	34,768	30,660	(4,108)	(12%)
Equalization Aid	6,031,834	5,959,542	(72,292)	(1%)
SAGE	217,168	210,000	(7,168)	(3%)
Computer Aid	22,157	20,892	(1,265)	(6%)
Other State Aid	22,521	800	(21,721)	(96%)
Adjustment Aid	137,400	224,000	86,600	63%
Title I	166,248	186,588	20,340	12%
Medicaid Recoupment	13,120	0	(13,120)	(100%)
Insurance Proceeds	21,898	0	(21,898)	(100%)
Equipment Sales	97,000	0	(97,000)	(100%)
Refund Disbursement	40,193	40,000	(193)	(0%)
WEA Settlement	36,514	0	(36,514)	(100%)
Other Revenue	11,810	6,000	(5,810)	(49%)
<b>TOTALS</b>	<b>10,536,992</b>	<b>10,420,000</b>	<b>(116,992)</b>	<b>(1%)</b>

### Expenditures:

Salaries	4,895,331	5,065,138	169,807	3%
Fringe Benefits	2,293,098	2,335,378	42,280	2%
Purchased Services	1,266,130	1,266,239	109	0%
Non-capital Objects	417,040	445,142	28,102	7%
Capital Objects	484,958	259,747	(225,211)	(46%)
Interest Expense	621	683	62	10%
Insurance	117,273	138,309	21,036	18%
Transfers to 27,38,&46	1,000,965	850,364	(150,601)	(15%)
Dues/Fees	55,447	59,000	3,553	6%
<b>TOTALS</b>	<b>10,530,863</b>	<b>10,420,000</b>	<b>(110,863)</b>	<b>(1%)</b>

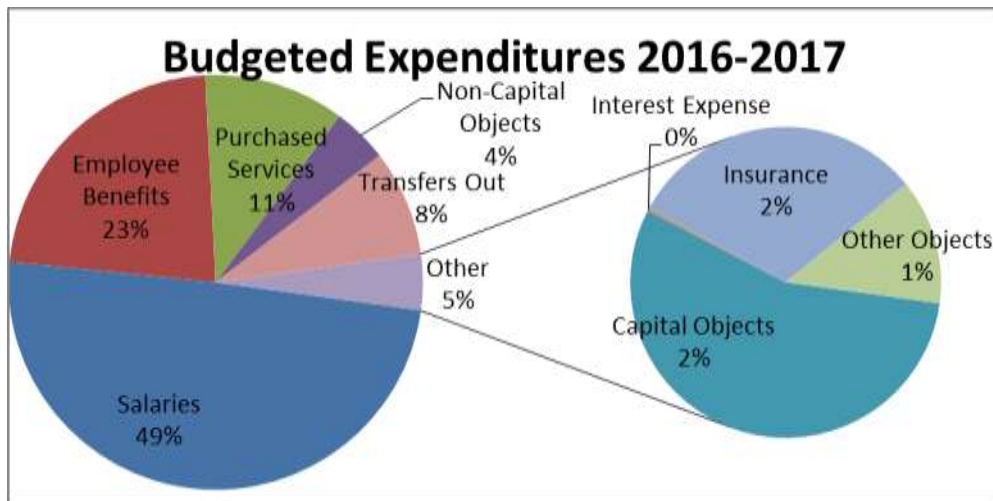
The fund balance in FUND 10 increased \$6,129 from \$1,623,980 to \$1,630,109.

## FUND 10 Budgeted Revenue 2016-2017



	<u>Dollars</u>	<u>Percent</u>
Tax Levy	\$2,890,117	28%
Equalization Aid	5,959,542	57%
Other Revenues	<u>1,570,341</u>	<u>15%</u>
<b>TOTAL</b>	<b>\$10,420,000</b>	<b>100%</b>

## FUND 10 Budgeted Expenditures 2016-2017



	<u>Dollars</u>	<u>Percent</u>
Salaries	\$ 5,065,138	49%
Employee Benefits	2,335,378	22%
Purchased Services	1,266,239	12%
Non-Capital Objects	445,142	4%
Capital Objects	259,747	3%
Interest Expense	683	0%
Insurance	138,309	1%
Operating Transfers Out	850,364	8%
Other Objects	<u>59,000</u>	<u>1%</u>
<b>TOTAL</b>	<b>\$10,420,000</b>	<b>100%</b>

## FUND 27 – Special Education Budget 2016-2017

Revenues:	Actual 2015-2016	Budget 2016-2017	\$ Change	% Change
Tuition	43,251	7,000	(36,251)	(84%)
Federal Flow Thru	183,268	186,713	3,445	2%
State Aid	319,615	324,259	4,644	1%
Fund 10 Transfer	858,965	850,354	(8,601)	(1%)
Medicaid	37,902	53,072	15,170	40%
Charges for Services	27,823	28,292	469	2%
<b>TOTALS</b>	<b>1,470,824</b>	<b>1,449,700</b>	<b>(21,124)</b>	<b>(1%)</b>

### Expenditures:

Salaries	931,781	939,566	7,785	1%
Fringe Benefits	423,139	416,508	(6,631)	(2%)
Purchased Services	77,493	60,946	(16,547)	(21%)
Non-capital Objects	17,936	14,017	(3,919)	(22%)
Capital Objects	2,510	14,226	11,716	467%
Transfers Out	8,400	0	(8,400)	(100%)
Dues/Fees	9,565	4,437	(5,128)	(54%)
<b>TOTALS</b>	<b>1,470,824</b>	<b>1,449,700</b>	<b>(21,124)</b>	<b>(1%)</b>

## FUND 38 – Non-Referendum Debt Service Budget 2016-2017

The District will be repaying two State Trust Fund loans during 2016-2017. Details about the debt are provided below.

### \$429,496.45 State Trust Fund Loan for Prior Service Liability

Debt service on the State Trust Fund Loan began in March of 2013. Payments are due each March. The March 2017 payment will be \$54,000.00 (\$45,872.55 principal, \$8,127.45 interest). The current interest rate on this loan is 2.75%. The balance outstanding at June 30, 2016 is \$295,543.60. The final payment for this debt will occur in March 2022.

### \$390,000 State Trust Fund Loan for Facilities Improvement Projects

Debt service on this State Trust Fund Loan began in June of 2013. Payments are due each March. The March 2017 payment will be \$24,427.45 (\$21,932.71 principal, \$2,494.74 interest). The current interest rate on this loan is 2.75%. The balance outstanding at June 30, 2016 is \$134,601.48. The final payment for this debt will occur in March 2022.

**Total Non-Referendum Debt Service Levy for 2016-2017: \$78,427.00**



## FUND 39 – Referendum Approved Debt Service Budget 2016-2017

The District is currently repaying two bond issues. Details about the debt are provided below.

### \$6,800,000 General Obligation School Building Bonds

Debt service on this sale began in August of 1998. Payments are due each March and each September. The debt was refinanced in August 2009, and the interest rate was reduced from 4.23% to 2.95%. This resulted in a tax dollar savings of \$295,028. The March 2017 payment will be \$583,327.50 (\$565,000 principal, \$18,327.50 interest); September 2017's payment will be for interest only of \$9,570. The balance outstanding at June 30, 2016 is \$1,145,000. The final payment on this debt will occur in March of 2018.

#### Debt Service Summary:

	<u>Principal</u>	<u>Interest</u>	<u>Total Payment</u>
March 2017			
\$6.8M Bond	\$ 565,000	\$ 18,327.50	\$ 583,327.50
September 2017			
\$6.8M Bond	<u>0</u>	<u>9,570.00</u>	<u>9,570.00</u>
TOTALS	\$ 565,000	\$ 27,897.50	\$ 592,897.50

### \$1,500,000 General Obligation Promissory Notes

Debt service on these notes began in March of 2012. Payments are due each March and each September. The March 2017 payment will be interest only of \$23,360; September 2017's payment will also be for interest only of \$23,360. The balance outstanding at June 30, 2016 is \$1,500,000. The final payment on this debt will occur in March of 2021.

#### Debt Service Summary:

	<u>Principal</u>	<u>Interest</u>	<u>Total Payment</u>
March 2017			
\$1.5M Note	\$ 0	\$ 23,360.00	\$ 23,360.00
September 2017			
\$1.5M Note	<u>0</u>	<u>23,360.00</u>	<u>23,360.00</u>
TOTALS	\$ 0	\$ 46,720.00	\$ 46,720.00

**Total Referendum Approved Debt Service Levy for 2016-2017: \$639,618.00**

## FUND 50 – Food Service Budget 2016-2017

Revenues:	Actual 2015-2016	Budget 2016-2017	\$ Change	% Change
Ala Carte Sales	35,547	36,467	920	3%
Breakfast Sales	17,156	17,033	(123)	(1%)
Lunch Sales	180,314	175,800	(4,514)	(3%)
Other Sales	2,984	3,345	361	12%
State Aid	9,652	9,459	(193)	(2%)
Donated Commodities	31,141	30,000	(1,141)	(4%)
Federal Aid	212,006	203,477	(8,529)	(4%)
<b>TOTALS</b>	<b>488,800</b>	<b>475,581</b>	<b>(13,219)</b>	<b>(3%)</b>

### Expenditures:

Salaries	161,198	150,380	(10,818)	(7%)
Fringe Benefits	84,726	83,097	(1,629)	(2%)
Purchased Services	9,991	10,631	640	6%
Non-capital Objects	225,542	229,799	4,257	2%
Capital Objects	708	1,024	316	45%
Dues/Fees	648	650	2	(0%)
<b>TOTALS</b>	<b>482,813</b>	<b>475,581</b>	<b>(7,232)</b>	<b>(1%)</b>

## FUND 73 – Post-Employment Trust 2016-2017

Revenues:	Actual 2015-2016	Budget 2016-2017	\$ Change	% Change
Contribution from district	165,945	60,289	(105,656)	(64%)
Earnings on investments	9,409	9,000	(409)	(4%)
<b>TOTALS</b>	<b>175,354</b>	<b>69,289</b>	<b>(106,065)</b>	<b>(60%)</b>

### Expenditures:

Payments to Retirees	245,945	195,289	(50,656)	(21%)
<b>TOTALS</b>	<b>245,945</b>	<b>195,289</b>	<b>(50,656)</b>	<b>(21%)</b>

## FUND 73 – Post-Employment Trust 2016-2017

Expenditures are determined by the total amount withdrawn from the trust for retirees inclusive of the implicit rate subsidy. The district's contributions to the trust are invested with American United Life. The trust is in a guaranteed fixed annuity currently earning 3.0%

MidAmerica Administrative Solutions, Inc. is the recordkeeper and administrator of the district's trust account. The contact person is Ken Zastrow, Investment Manager. His contact information is as follows: 250 S. Executive Dr., Brookfield, WI 53005; (262)780-1220; (262)814-1220 fax; and [www.midamerica.biz](http://www.midamerica.biz).

The cash balance in the trust account on July 1, 2016, was \$448,772.34.

## FUND 80 – Community Service Budget 2016-2017

Revenues:	Actual 2015-2016	Budget 2016-2017	\$ Change	% Change
Fees	2,342	2,000	(342)	(15%)
Property Tax	60,000	70,000	10,000	17%
<b>TOTALS</b>	<b>62,342</b>	<b>72,000</b>	<b>9,658</b>	<b>15%</b>

### Expenditures:

Swimming Pool	31,451	31,922	471	1%
Dollywood Program	2,430	2,500	70	3%
STEP Program	0	5,000	5,000	N/A
Middle School Athletics	31,511	30,078	(1,433)	(5%)
Community Programs	2,447	2,500	53	2%
<b>TOTALS</b>	<b>67,839</b>	<b>72,000</b>	<b>4,161</b>	<b>6%</b>

The Community Service Fund consists of the community swimming program, the Dollywood book program, the middle school athletic program and the community education program. All programs are open to all members (age appropriate) of the community and serve the purpose of connecting the community to the school.

## Total Expenditures and Other Financing Uses

ALL FUNDS	Audited 2014-2015	Unaudited 2015-2016	Budget 2016-2017
Gross Total Expenditures -- ALL FUNDS	13,103,214	13,324,496	13,148,083
Interfund Transfers (Source 100) - ALL FUNDS	898,463	1,009,365	850,364
Refinancing Expenditures (FUND 30)	0	0	0
Net Total Expenditures -- ALL FUNDS	<b>12,204,751</b>	<b>12,315,130</b>	<b>12,297,720</b>
Percentage Change – Net Total Fund Expenditures From Prior Year		<b>.90%</b>	<b>(0.14%)</b>

## Proposed 2016-2017 Property Tax Levy

FUND	Audited 2014-2015	Unaudited 2015-2016	Budget 2016-2017
General Fund	2,770,148	3,008,831	2,890,117
Referendum Debt Service Fund	631,126	636,141	639,618
Non-Referendum Debt Service Fund	64,000	64,000	78,427
Capital Expansion Fund	0	0	0
Community Service Fund	50,000	60,000	70,000
<b>TOTAL SCHOOL LEVY</b>	<b>3,515,274</b>	<b>3,768,972</b>	<b>3,678,162</b>
<b>PERCENTAGE INCREASE— TOTAL LEVY FROM PRIOR YEAR</b>		<b>7.22%</b>	<b>(2.41%)</b>

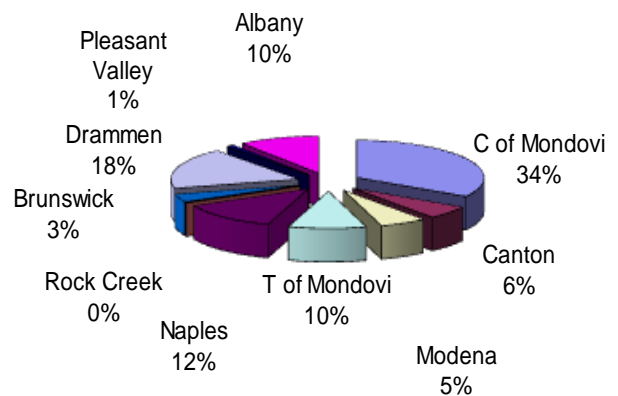
## District Equalized Valuation, Tax Levy, and Mill Rate History

<u>Year</u>	<u>Valuation</u>	<u>Previous Year</u>	<u>Tax Levy</u>	<u>Previous Year</u>	<u>Rate</u>
1988-89	111,905,781		1,741,956		15.57
1989-90	112,625,208	0.64%	1,741,956	0.00%	15.47
1990-91	113,199,915	0.51%	1,863,000	6.95%	16.46
1991-92	113,511,031	0.27%	1,893,000	1.61%	16.68
1992-93	119,115,012	4.94%	2,024,273	6.93%	16.99
1993-94	126,635,312	6.31%	2,239,131	10.61%	17.68
1994-95	132,353,720	4.52%	2,163,979	-3.36%	16.35
1995-96	142,146,197	7.40%	2,037,120	-5.86%	14.33
1996-97	154,208,833	8.49%	1,477,909	-27.45%	9.58
1997-98	164,819,028	6.88%	1,590,658	7.63%	9.65
1998-99	179,208,425	8.73%	1,968,890	23.78%	10.99
1999-00	188,291,043	5.07%	1,871,360	-4.95%	9.94
2000-01	206,150,407	9.48%	1,929,076	3.08%	9.36
2001-02	232,114,646	12.59%	1,869,878	-3.07%	8.06
2002-03	235,926,610	1.64%	2,081,543	11.32%	8.82
2003-04	249,436,239	5.73%	2,241,092	7.66%	8.98
2004-05	270,268,239	8.35%	2,338,266	4.34%	8.65
2005-06	295,186,371	9.22%	2,116,128	-9.50%	7.17
2006-07	319,900,272	8.37%	2,196,358	3.79%	6.87
2007-08	331,443,808	3.61%	2,475,444	12.71%	7.47
2008-09	343,646,631	3.68%	2,712,823	9.59%	7.89
2009-10	345,078,243	0.42%	3,026,690	11.57%	8.77
2010-11	351,884,803	1.97%	3,044,812	0.60%	8.65
2011-12	341,305,459	-3.01%	3,205,060	5.26%	9.39
2012-13	344,560,582	0.95%	3,263,868	1.83%	9.47
2013-14	350,558,209	1.74%	3,542,549	8.54%	10.11
2014-15	359,396,904	2.52%	3,515,274	-0.77%	9.78
2015-16	369,221,700	2.73%	3,768,972	7.22%	10.21
2016-17	388,774,765	5.30%	3,678,162	-2.41%	9.46

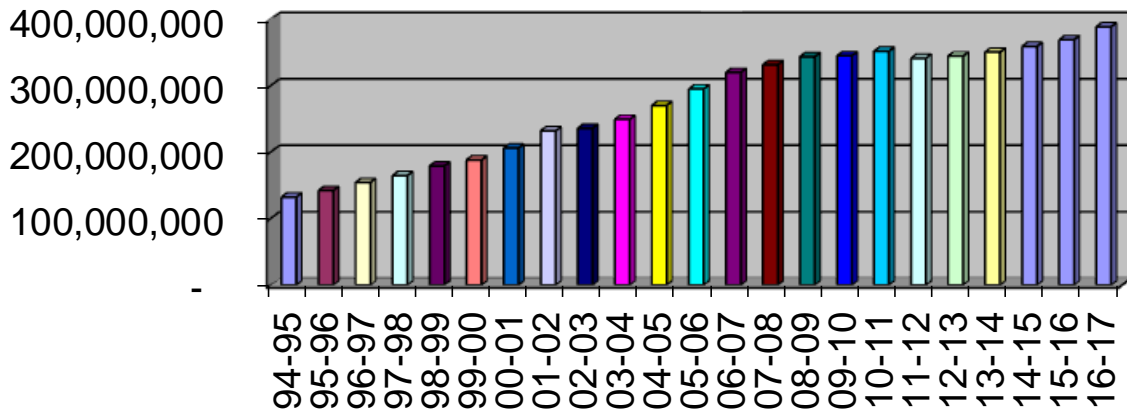
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### October 2016 Values

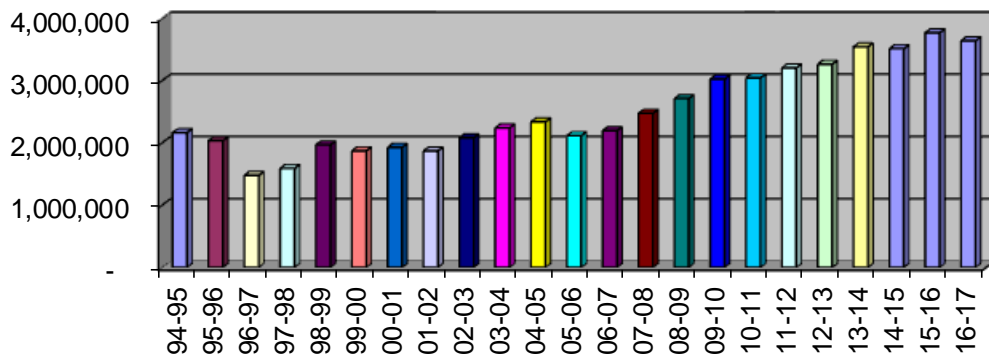
City of Mondovi	130,730,000
Town of Canton	21,481,732
Town of Modena	22,479,636
Town of Mondovi	38,703,929
Town of Naples	47,168,894
Town of Rock Creek	132,828
Town of Brunswick	13,797,159
Town of Drammen	69,155,196
Town of Pleasant Valley	3,171,662
Town of Albany	<u>41,953,729</u>
<b>Total</b>	<b>\$388,774,765</b>



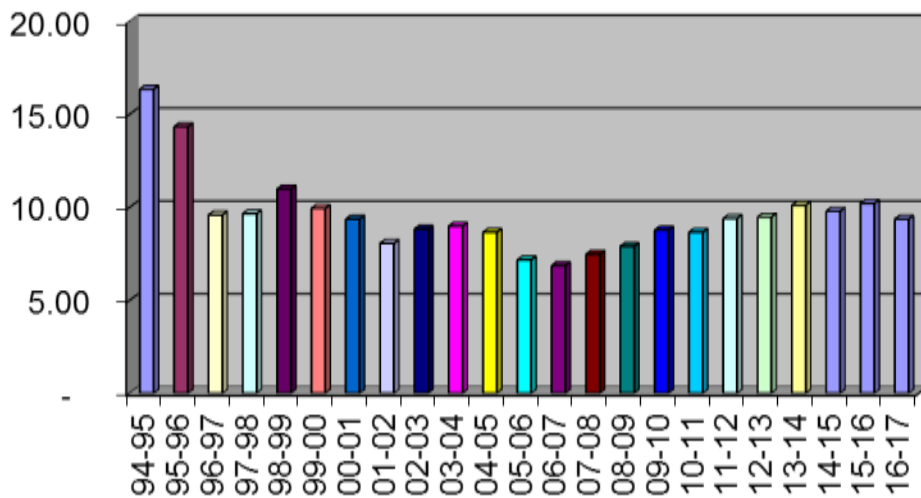
### Valuation



### Tax Levy



### Mill Rate



<b>FUND 10 Balance Sheet</b>
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	2014-2015 <u>Actual</u>	2015-2016 <u>Actual</u>
Cash Balance	\$ 1,405,659	\$ 1,079,438
Taxes Receivable—Next Year	1,200,738	1,279,589
Due From Other Funds	78,409	117,086
Due From Local/State Government	224,860	388,930
Prepaid Expenses	<u>9,886</u>	<u>16,325</u>
<b>TOTAL ASSETS</b>	<b>\$ 2,919,552</b>	<b>\$ 2,881,368</b>
Accounts Payable	\$ 322,857	\$ 276,308
Payroll Withholdings/Benefits Payable	510,962	509,307
Accrued Payroll Payable	<u>461,753</u>	<u>465,643</u>
<b>TOTAL LIABILITIES</b>	<b>\$ 1,295,572</b>	<b>\$ 1,251,258</b>
Nonspendable Fund Balance	\$ 9,886	\$ 16,325
Unassigned Fund Balance	<u>1,614,094</u>	<u>1,613,784</u>
<b>TOTAL EQUITY (FUND BALANCE)</b>	<b>\$ 1,623,980</b>	<b>\$ 1,630,109</b>
<b>TOTAL REVENUES</b>	<b>\$ 10,355,410</b>	<b>\$10,536,992</b>
<b>TOTAL EXPENDITURES</b>	<b>\$ 10,354,573</b>	<b>\$10,530,863</b>

# Budget Hearing and Annual Meeting Minutes 2015

## BUDGET HEARING SCHOOL DISTRICT OF MONDOVI WEDNESDAY, OCTOBER 21, 2015

The Budget Hearing for the 2015-2016 school year was called to order in the Middle School/ High School IMC at 7:09 p.m. on Wednesday, October 21, 2015, by Ron Keys, President of the Mondovi Board of Education.

**Budget Meeting  
Called to Order**

Superintendent Corning stated that notice had been posted as per Wisconsin Law 65.90 (4).

**Law Stated**

Finance Manager Kristi Zarins presented the proposed 2015-2016 budget and provided information and explanations regarding anticipated revenues and expenditures included in the budget document.

**Budget Review**

The 2015-2016 net budget expenditures for all funds of \$12,176,193 compares to net 2014-2015 actual expenditures for all funds of \$12,204,751 a decrease of \$28,558.

**2015-2016  
Budget**

The proposed property tax levy for 2015-2016 is:

General Fund	\$ 3,008,831
Debt Service Fund 38	\$ 64,000
Debt Service Fund 39	\$ 636,141
Community Service Fund	\$ 60,000
Total School Levy	\$ 3,768,972

**Property Tax  
Levy**

The proposed property tax levy of \$ 3,768,972 is an increase of \$253,698.

This is a 7.22% increase from the 2014-2015 school tax levy of \$3,515,274. A motion by Barrett Brenner seconded by Laura Wolf to adjourn at 8:27 p.m. carried unanimously upon vote.

**Adjourn**

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Jean Sandberg, Clerk



**ANNUAL SCHOOL DISTRICT MEETING  
SCHOOL DISTRICT OF MONDOVI  
WEDNESDAY, OCTOBER 21, 2015**

The annual meeting of the School District of Mondovi was called to order at 8:12 p.m. on Wednesday, October 21, 2015, in the Middle School/High School IMC by Ron Keys, President of the Mondovi Board of Education.

**Annual Meeting  
Called to Order**

Superintendent Corning stated that notice had been posted as per Wisconsin Law 120.08(1).

**Law Stated**

The first order of business was the election of a chairperson for the meeting.

**Keys Elected  
Chairperson**

Ron Keys was nominated by Laura Wolf and no further nominations were received from the floor for the chairperson of the meeting. A motion by Laura Wolf, seconded by Barrett Brenner to cast a unanimous ballot for Ron Keys as chairperson carried unanimously upon vote.

Motion by Shelly Teigen seconded by Barrett Brenner to waive the reading of the 2014 Annual Meeting Minutes carried unanimously upon vote.

**Minutes  
Approved**

Motion by Barrett Brenner seconded by Shelly Teigen to approve the minutes from the October 22, 2014, Budget Hearing and Annual Meeting. Motion carried unanimously upon vote.

Greg Corning presented the Treasurer's Report and a review of the expenditures and revenues for the 2014-2015 school year. Mr. Corning stated that:

**Treasurer's  
Report**

Ending Fund 10 balance was:	\$ 1,623,980
Total Fund 10 Expenditures were:	\$10,354,573
Total Fund 10 Revenues were:	\$10,355,410
Debt Service Fund Expenditures were:	\$ 752,345
Debt Service Fund Revenues were:	\$ 745,162
Debt Service Fund Levy was:	\$ 631,126
Total Property Tax Levy was:	\$ 3,515,274
Total Net Expenditures were:	\$12,204,751

Motion by Barrett Brenner seconded by Jean Sandberg to approve the Treasurers report and audit summary as read carried unanimously upon vote.

There was no old business.

**Old Business**

A motion by Barrett Brenner seconded by Shelly Teigen to approve that the District adopt a General Fund levy of \$3,008,831, a Referendum Debt Service Fund levy of \$ 636,141, a Non-Referendum Debt levy of \$64,000, and a Community Service Fund levy of \$ 60,000 for a total school levy of \$ 3,768,972 for the 2015-2016 fiscal year carried unanimously upon vote.

**Local School Tax  
Levied**

Motion by Shelly Teigen seconded by Paul Franzwa to approve that Board of Education members receive the following stipends carried unanimously upon vote.

President: \$80.00 per meeting when serving as President at a Board of Education meeting or hearing

**School Board  
Stipends**

Vice President: \$70.00 per meeting when serving as Vice President at a Board of Education meeting or hearing

Treasurer: \$70.00 per meeting when serving as Treasurer at a Board of Education meeting or hearing

Clerk: \$85.00 per meeting when serving as Clerk at a Board of Education meeting or

(Minutes continued)

hearing

Clerk Pro Tem: add an additional \$20.00 to the board member's meeting stipend when serving as the recording clerk at a Board of Education meeting or hearing.

Other (Directors) Members: \$65.00 per Board of Education meeting or hearing. All Board of Education members attending Board of Education meetings or hearings that last 3.5 hours or longer will receive \$115.00 per Board of Education meeting or hearing.

All Board Members will receive \$65.00 for attending other meetings and in-service training programs of less than 3.5 hours unless the meeting is specifically for an officer; in which case, the officer would receive the stipend for that office. Actual and necessary expenses of Board Members, who travel in the performance of their duties per Board of Education policies

A motion by Barrett Brenner seconded by Laura Wolf to approve that the District be authorized to obtain temporary loans for operational expenses carried unanimously upon vote.

**Temporary Loans**

A motion by Barrett Brenner seconded by Shelly Teigen to approve that the District may direct and provide for prosecution or defense of any legal action or proceedings in which the School District has an apparent interest carried unanimously upon vote.

**Defend Legally**

A motion by Paul Franzwa seconded by Barrett Brenner to approve that the District may furnish a school breakfast and lunch program at a shared cost between the District and the student carried unanimously upon vote.

**Lunch and  
Breakfast  
Program**

A motion by Barrett Brenner seconded by Jean Sandberg to approve that the District may authorize student accident insurance carried unanimously upon vote.

**Student  
Insurance**

A motion by Barrett Brenner seconded by Paul Franzwa to approve that the District may dispose of surplus and no longer needed school property carried unanimously upon vote.

**Disposal of  
Surplus Property**

A motion by Laura Wolf seconded by Barrett Brenner to authorize the District to purchase property adjacent or contiguous to the school site in the City of Mondovi until October 31, 2018, carried unanimously upon vote.

**Property  
Purchase**

A motion by Laura Wolf seconded by Barrett Brenner to adjourn at 8:27 p.m. carried unanimously upon vote.

**Adjourn**

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Jean Sandberg, Clerk

## Budget Hearing Agenda Items: Explanations

- A. **Call Budget Hearing to order**—Ron Keys, Board of Education President
- B. **Posted notice as per Wisconsin Law 65.90(4)**  
*In school districts holding an annual meeting, the budget hearing is to be held at the same time and in the same location as the annual meeting. A summary of the proposed budget as well as the time and place of the hearing on a common school budget proposal must be published at least 10 days prior to the hearing. Verification that the publication guidelines were followed is to be made at the hearing.*
- C. **2016-2017 Budget Presentation**—Kristi Zarins, Finance Manager  
*Section 65.90(2) of the Wisconsin State Statutes specifies that the budget presentation include the proposed budget and financial data from the previous two years. The budget presentation must also include the percentage change between the budget in effect and the proposed budget. All categories of expenditures and sources of revenues for the general fund are to be defined as well as the beginning and year-end fund balances for all funds and information on the distribution of property tax. New and/or discontinued activities and functions are also to be reported.*
- D. **Hearing on the Budget**  
*Questions on the proposed budget are encouraged. Section 65.90(4) requires that “any resident or taxpayer of the governmental unit shall have an opportunity to be heard on the proposed budget” at the budget hearing.*
- E. **Adjourn Budget Hearing**

## Annual Meeting Agenda Items: Explanations and Suggested Motions

- A. **Call Annual Meeting to order**—Ron Keys, Board of Education President
- B. **Posted notice as per Wisconsin Law 120.08 (1)**  
*Notice of the Annual Meeting must be published as a class 2 notice not more than 8 days nor less than one day before the annual meeting. Verification that these publication guidelines were followed is to be made at the meeting.*
- C. **Elect a Chairperson**  
*A Chairperson must be elected to run the Annual Meeting. If the School District Clerk is absent, someone must also be elected to act as the clerk at the meeting.*
- D. **Agenda for Meeting Chairperson**
1. **Minutes of last Annual Meeting**  
*The Minutes can be read and approved or the reading of the Minutes can be waived upon passage of a motion to that effect.*  
  
Suggested motion: I move that the reading of the Minutes from the October 21, 2015, Budget Hearing and Annual Meeting Minutes, be waived.  
  
Suggested motion: I move that the Minutes from the October 21, 2015, Budget Hearing and Annual Meeting be approved as presented.
  2. **Treasurer's Report/Audit Summary**—Greg Corning, Superintendent  
*A report on the beginning balances, revenues received, expenses incurred, and ending balances for all district funds for the 2015-2016 school year will be presented. Additional information about district programs and activities may also be reported.*  
  
Suggested motion: I move that the Treasurer's Report and Audit Summary be approved as presented.
  3. **Old Business**  
*There are no old business agenda items.*
  4. **New Business**
    - a. **Adoption of 2016-2017 tax levy**  
  
*The proposed tax levy for 2016-2017 is presented on page 20 of this report. A motion is needed to approve a tax levy for the General Fund, Non-Referendum Debt, Referendum Debt Service Fund, and the Community Service Fund. (Suggested motion on following page.)*

(Agenda continued)

Suggested Motion: I move the district adopt a General Fund levy of \$2,890,117, a Referendum Debt Service Fund levy of \$639,618, a Non-Referendum Debt levy of \$78,427, and a Community Service Fund levy of \$70,000 for a total school levy of \$3,678,162.

*State law requires that after the budget hearing and annual meeting, and on or before November 1, the school board make such alterations in the proposed budget as are appropriate (if any) and adopt a resolution approving a final budget. The school board is required by November 1 to vote a tax sufficient to operate and maintain the school district if the annual meeting fails to do so. The board is also required by statute to lower a tax that violates state revenue limit requirements.*

b. **Stipends of School Board Members**

*A motion is needed each year to establish the stipend amounts Board of Education members receive for attending meetings and to reimburse Board members for their actual and necessary expenses (per district policies) when they travel in the performance of their duties as Board of Education members. The current stipend amounts are listed on the official agenda for this meeting on page 4 of this report.*

Suggested Motion: I move that Board of Education members receive the following stipends per scheduled meetings and hearings:

President: \$80.00

Vice-President: \$70.00

Treasurer: \$70.00

Clerk: \$85.00

Members: \$65.00

Board members serving as Clerk Pro Tem: \$20.00 in addition to pay as member, Treasurer, or Vice President (unless presiding as President)

All day meetings: \$115.00

Board members attending informational meetings or inservice training programs of less than 3.5 hours will receive \$65.00 unless the meeting or training is specifically for an officer, in which case the officer would receive the stipend for that officer's position; and that all Board members receive reimbursement of actual and necessary expenses when traveling in the performance of their duties per Board of Education policies.

c. **Resolution to authorize temporary loans for operational expenses**

*Revenues are not received as frequently or in sufficient enough amounts to pay all expenditures when they are due. Money from the General Fund balance is used to meet district obligations between receipt of revenues; however, short-term loans are often needed because the fund balance is not large enough to cover all the expenditures. Therefore, a motion is*

(Agenda continued)

*needed at the Annual Meeting to authorize short-term borrowing for operational expenses.*

Suggested motion: I move that the District be authorized to obtain temporary loans for operational purposes.

d. **Resolution to authorize the Board to defend legally.**

*A motion is needed to allow the Board to authorize legal prosecution or defense in cases involving the district.*

Suggested motion: I move that the District may direct and provide for prosecution or defense of any legal action or proceedings in which the school district has an apparent and legal interest.

e. **Resolution to furnish a school lunch and breakfast program at a shared cost between student and District**

*In order for the District to spend funds providing meals to students, a motion to do so must be approved annually.*

Suggested motion: I move that the District may furnish a school breakfast and lunch program at a shared cost between the District and the student.

f. **Resolution to provide student accident insurance**

*A motion is needed to authorize the purchase of student accident insurance.*

Suggested motion: I move that the District be authorized to purchase student accident insurance.

g. **Resolution for disposal of surplus property**

*A motion is needed to authorize the lease, sale, or disposal of district assets.*

Suggested motion: I move that the District may lease, sell, or dispose of surplus district-owned property, equipment, and/or materials that are no longer needed.

h. **Authorization to purchase property adjacent or near school site**

*While there are no plans at this time to purchase any property, it would be beneficial to the district if the Board has the authority to do so if an opportunity arises. Currently the Board has authorization to purchase adjacent and contiguous property until October 31, 2019.*

Suggested motion: I move that the District be authorized to purchase property adjacent and contiguous to the school site in the City of Mondovi until October 31, 2019.

i. **Questions**

E. **Adjourn**

## District Data 2016-2017

### General Information

The School District of Mondovi covers approximately 204 square miles and includes all of the City of Mondovi and all or portions of the following townships: Canton, Modena, Mondovi, and Naples in Buffalo County; Brunswick, Drammen, and Pleasant Valley in Eau Claire County; Albany in Pepin County; and Rock Creek in Dunn County.

The district is a member of CESA (Cooperative Educational Service Agency) #10.

### District Enrollment 2016-2017

#### Elementary:

Early Childhood	7	
Four-Year-Old Kindergarten	77	
Five-Year-Old Kindergarten	63	
Grade 1	64	
Grade 2	63	
Grade 3	59	
Grade 4	70	
Grade 5	<u>62</u>	
Total Elementary		465

#### Middle School:

Grade 6	76	
Grade 7	74	
Grade 8	<u>56</u>	
Total Middle School		201

#### High School:

Grade 9	76	
Grade 10	72	
Grade 11	64	
Grade 12	<u>55</u>	
Total High School		267

Total District Enrollment September 2016	933
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### Enrollment History

The enrollment count is a "head count" of students participating in district programs. The count does not include resident students attending other districts through open enrollment. The count does include students open enrolled into Mondovi schools from other districts.

<u>Year</u>	<u>Enrollment</u>
2003-2004	1117
2004-2005	1081
2005-2006	1086
2006-2007	1117
2007-2008	1064
2008-2009	1074
2009-2010	1081
2010-2011	1039
2011-2012	1026
2012-2013	969
2013-2014	967
2014-2015	948
2015-2016	924
2016-2017	933

(District Data continued)

### **Facilities**

- City Building— Currently, students in Five-Year-Old Kindergarten through Grade 12 attend classes in the City Building. The facility contains 69 classrooms, 2 libraries, 4 computer labs (including a Business Education lab), a wood shop, a welding shop, a distance learning lab, 2 gymnasiums, a multi-purpose room (gymnasium and fine arts performance areas), a weight room, 3 conference rooms, and cafeteria. An outdoor swimming pool is adjacent to the building. The building complex contains 213,000 square feet.
- Anthony Building— The Anthony Building contains approximately 7,340 square feet divided into four classrooms, a kitchen, an office, and a gymnasium. Students in Early Childhood and Four-Year-Old Kindergarten attend classes at Anthony Elementary. Adjacent to the Anthony grounds proper is the School District of Mondovi Forest making a combined total of 34.06 acres.
- Recreational Complex— The district maintains an outdoor physical education and athletic events area adjacent to the city building complex. This area contains a softball field, two baseball fields, tennis courts, running track, locations for field events (pole vault, shot put, discus, long jump), football field, football practice field, playground equipment, and outdoor basketball hoops. The football field and track facilities include a press box, concession stand, storage area, and bleachers.
- Playground equipment is also maintained at the Anthony Building.
- Other— In addition to the instructional facilities, a bus garage and two storage buildings are owned by the district.

### **Board of Education**

Ron Keys, President	Brandon Bee, Member
Barrett Brenner, Vice President	Lisa Heike, Member
David Dregney, Treasurer	Steve Williamson, Member
Jean Sandberg, Clerk	

### Committees:

Athletic Board—Barrett Brenner and Dave Dregney  
City TIF Representative—Barrett Brenner and Ron Keys  
Curriculum—Lisa Heike, Ron Keys, and Jean Sandberg  
Education for Employment—Barrett Brenner and Steve Williamson  
Handbook Committee—Brandon, Bee, Lisa Heike, and Jean Sandberg  
Human Growth and Development—Jean Sandberg and Steve Williamson  
Long-Range Planning—All Board members  
Employee Relations—All Board members  
Policy Review—Lisa Heike, Jean Sandberg, and Steve Williamson



(District Data continued)

### Administration

Greg Corning, Superintendent  
Michael Bruning, Middle School/High School Principal  
Paul Franzwa, Elementary Principal

### Staff (both full- and part-time)

Aides	17	Nurses	1
Bus Drivers	9	Psychologists	1
Counselors	2	Secretaries	4
Custodians	10	Speech/Language Therapists	2
Dean of Students (MS/HS)	1	Supervisors/Admin Assistant	5
Food Service	6	Teachers	67
Librarians	1	Technology Coordinators	1

### Student Assessment Results 2015-2016

The Badger Exam was discontinued after one year of administration. **The Wisconsin Forward Exam** was developed by Data Recognition Corporation (DRC) and first administered online in 2015-16 to students in grades 3-8 in English Language Arts and Mathematics, grades 4 and 8 in Science, and grades 4, 8, and 10 in Social Studies. The Forward Exam replaced both the Badger Exam and the WKCE.

In 2015-16 Wisconsin began to administer the DLM to students in grades 3-11 for ELA and Mathematics, as well as students in grades 4 and 8-11 for Science.

Data is available through the Department of Public Instruction's (DPI) website. The DPI website address is: <http://dpi.wi.gov>.

#### Mondovi Students' Performance on Wisconsin Forward Exam – 2015-2016

	<b>English Language Arts</b>		
	Advanced	Proficient	Advanced/Proficient
State	8.9%	34.4%	43.3
Middle School	<b>11.5%</b>	<b>40.6%</b>	<b>52.1%</b>
	<b>Mathematics</b>		
	Advanced	Proficient	Advanced/Proficient
State	8.1%	33.8%	41.9%
Middle School	3.1%	<b>34.4%</b>	37.5%

Note: Scores presented in **bold** are at or above state average.

(District Data continued)

The American College Testing Service (ACT) examination is another assessment used to measure student proficiency levels across several subject areas. Approximately half of the district's graduates choose to complete the ACT test. Annually, Wisconsin students achieve the highest scores in the nation on this examination.

Mondovi Students' Performance/State Performance on ACT

Grad Yr	# Tested	English	Math	Reading	Science	Composite
2007	46	21.5 / 21.6	21.7 / 22.2	22.1 / 22.4	22.1 / 22.4	22.0 / 22.3
2008	46	21.6 / 21.7	21.8 / 22.3	<b>23.0</b> / 22.6	<b>22.3</b> / 22.3	<b>22.3</b> / 22.3
2009	57	20.5 / 21.7	21.7 / 22.2	21.8 / 22.6	21.9 / 22.3	21.6 / 22.3
2010	57	21.2 / 21.5	20.7 / 22.0	21.9 / 22.3	21.0 / 22.2	21.4 / 22.1
2011	56	<b>21.9</b> / 21.6	<b>22.7</b> / 22.1	<b>22.8</b> / 22.2	<b>22.4</b> / 22.3	<b>22.6</b> / 22.2
2012	50	<b>22.3</b> / 21.5	<b>23.0</b> / 22.0	<b>22.6</b> / 22.1	<b>22.8</b> / 22.1	<b>22.8</b> / 22.1
2013	52	20.9 / 21.5	<b>22.2</b> / 22.0	22.1 / 22.3	<b>22.4</b> / 22.2	22.0 / 22.1
2014	48	<b>22.5</b> / 21.6	<b>23.2</b> / 22.0	<b>23.2</b> / 22.4	<b>22.6</b> / 22.3	<b>23.0</b> / 22.2
2015	39	<b>24.1</b> / 21.5	<b>23.9</b> / 22.0	<b>25.0</b> / 22.5	<b>24.1</b> / 22.3	<b>24.4</b> / 22.1
2016	60	<b>19.7</b> / 19.7	<b>20.7</b> / 20.4	20.4 / 20.7	20.4 / 20.7	20.4 / 20.5

Note: Scores are averages. Scores presented in **bold** are at or above state average.

Students attending Mondovi High School are offered the opportunity to enroll in Advanced Placement (AP) classes. Upon completion of the course, students may choose to take the AP examination. Students receiving a score of 3, 4, or 5 on the AP test receive college credit for the course tested. In addition to those students who complete AP courses, high school students who complete upper-level courses offered by the district may also take AP tests.

Mondovi Students' Performance on Advanced Placement Examinations—2015-2016

AP Course	# Tested	# Receiving College Credit
Biology	3	3
Calculus AB	5	2
Chemistry	2	0
English Lang/Comp	10	8
Psychology	2	2
Statistics	1	0
Spanish Language	3	2

Note: All students who attempted an AP exam in 2015-2016 passed at least one of their tests.

## School District of Mondovi Highlights-to-Date

- **Mondovi Elementary School**
  - 2014 Wisconsin Rtl Center/PBIS Network “School of Merit” award recipient
  - 2015 Wisconsin Rtl Center/PBIS Network “School of Distinction” award recipient
  - 2015 Destination ImagiNation Global Finals participant
- **Mondovi Middle School**
  - 2004-05 New Wisconsin Promise “School of Recognition”
- **Mondovi High School**
  - 2014-15 US News & World Report - America’s Best High Schools “Silver Ranking” (Top 10% in state standardized assessments and Advanced Placement exam performance).
  - 2014 Stand Up for Rural Wisconsin Award
  - CVTC Partnership Award for Transcribed Credits
  - CVTC Silver Certificate for Recognition for Transcribed Credits
  - 5 National Merit Finalists since 2000
  - Advanced Placement exam passing rate of 75.7% since 2009
  - ACT in 2014 of 23.0 (local) versus 22.2 (state)
  - ACT in 2015 of 20.3 (local) versus 19.9 (state)
  - ACT-tested graduates in 2015 of 24.4 (local) versus 22.2 (state), which is #1 in CESA 10 and #20 in the state out of 447 high schools
  - 2013 WKCE Statewide Comparison by Enrollment (50-99 graduates) - 3<sup>rd</sup> out of 105 schools