

# School District of Mondovi

April 3, 2018

Operating Referendum

Community Meeting

# What is the District Asking For?

- \* \$450,000 increase in the revenue limit per year for three years starting in 2018-2019.
- \* The District has a current operating referendum of \$300,000 per year.
- \* Increase of \$150,000 per year.

# What Will the Funds be Used For?

- \* Maintaining all current instructional programs
- \* Maintain technology initiatives and integrating technology resources into classrooms
- \* Maintain class sizes
- \* Keep up with rising expenses

# Revenue Limit

- \* In 1993 the Wisconsin legislature instituted a limit on the revenue a School District is entitled to receive each year.
- \* The revenue limit is made up of two sources, general state aid and the local tax levy.
- \* Revenue Limit - State aid = Tax levy
- \* The revenue limit is calculated through a complicated formula set by the State.

**DEPARTMENT OF PUBLIC INSTRUCTION  
2017-18 REVENUE LIMIT WORKSHEET**

<b>DISTRICT:</b> Mondovi	<b>3000</b>	<b>2017-2018 Revenue Limit Worksheet</b>
<b>DATA AS OF 10/13/2017, 7:30 AM</b>		
Line 1 Amount may Not Exceed Line 11 - (Line 7B+Line 10) of Final 16-17 Revenue Limit		
2016-17 General Aid Certification (16-17 Line 12A, src 621)	5,959,542	1. 2016-17 Base Revenue (Funds 10, 38, 41)
2016-17 Computer Aid Received (16-17 Line 17, Src 691)	20,892	2. Base Sept Membership Avg (14+.Ass, 15+.Ass, 16+.Ass/3)
2016-17 HI Pov Aid (16-17 Line 12B, Src 628)	0	3. 2016-17 Base Revenue Per Member (Ln 1 / Ln2)
2016-17 Fnd 10 Levy Cert (16-17 Line 18, Levy 10 Src 211)	2,890,117	4. 2017-18 Per Member Change (A+B+C)
2016-17 Fnd 38 Levy Cert (16-17 Line 14B, Levy 38 Src 211)	78,427	A. Allowed Per-Member Change
2016-17 Fnd 41 Levy Cert (16-17 Line 14C, Levy 41 Src 211)	0	B. Low Rev Incr ((8,100 - (3 + 4A))-4C) Not < 0
2016-17 Aid Penalty for Over Levy (16-17 FINAL Rev Limit Wksh) -	0	C. Low Rev Dist In CODEB (Enter DPI Adjustment)
2016-17 Total Levy for All Levied Non-Recurring Exemptions*	697,294	5. 2017-18 Maximum Revenue / Member (Ln 3 + Ln 4)
*NET 2017-18 Base Revenue Built from 16-17 Data (Line 1)	8,261,884	6. Current Membership Avg (15+.Ass, 16+.Ass, 17+.Ass/3)
		7. 2017-18 Rev Limit, No Exemptions (Ln7A + Ln 7B)
		A. Max Rev/Memb x Cur Memb Avg (Ln 5 x Ln 6)
		B. Hold Harmless Non-Recurring Exemption
		8. Total 2017-18 Recurring Exemptions (A+B+C+D+E)
		A. Prior Year Carryover
		B. Transfer of Service
		C. Transfer of Territory/Other Reorg (if negative, include sign)
		D. Federal Impact Aid Loss (2015-16 to 2016-17)
		E. Recurring Referenda to Exceed (if 2017-18 is first year)
		9. 2017-18 Limit with Recurring Exemptions (Ln 7 + Ln 8)
		10. Total 2017-18 Non-Recurring Exemptions (A+B+C+D+E+F+G+H+I)
		A. Non-Recurring Referenda to Exceed 2017-18 Limit
		B. Declining Enrollment Exemption for 2017-18 (from left)
		C. Energy Efficiency Net Exemption for 2017-18 (see pg 4 for details)
		D. Adjustment for Refunded or Rescinded Taxes, 2017-18
		E. Prior Year Open Enrollment (uncounted pupil[s])
		F. Reduction for Ineligible Fund 80 Expenditures (enter as negative)
		G. Environmental Remediation Exemption
		H. Private School Voucher Aid Deduction
		I. Private School Special Needs Voucher Aid Deduction
		11. 2017-18 Revenue Limit With All Exemptions (Ln 9 + Ln 10)
		12. Total Aid to be Used in Computation (12A + 12B)
		A. 2017-18 October 15 General Aid Certification -> Cell is locked.
		B. State Aid to High Poverty Districts (not all districts)
		<b>REMEMBER TO USE THE OCTOBER 15 AID CERTIFICATION WHEN SETTING THE DISTRICT LEVY.</b>
		13. Allowable Limited Revenue: (Line 11 - Line 12)
		(10, 38, 41 Levies + Src 691. Src 691 is DOR Computer Aid.)
		14. Total Limited Revenue To Be Used (A+B+C)
		Entries Required Below: Enter amts needed by purpose and fund:
		A. Gen Operations: Fund 10 including Src 211 & Src 691
		B. Non-Referendum Debt (inside limit) Fund 38 Src 211
		C. Capital Exp, Annual Meeting Approved: Fund 41 Src 211
		15. Total Revenue from Other Levies (A+B+C+D)
		A. Referendum Apprvd Debt (Fund 39 Debt-Src 211)
		B. Community Services (Fund 80 Src 211)
		C. Prior Year Levy Chargeback for Uncollectible Taxes (Src 212)
		D. Other Levy Revenue - Milwaukee & Kenosha Only
		16. Total Levy + Src 691, "Proposed Levy" (Ln 14 + Ln 15)
		17. Src 691 (Comp Aid) Based on 2017 Wisconsin Act 59
		18. Fnd 10 Src 211 (Ln 14A-Ln 17), 2017-18 Budget
		Line 18 (pg 14A) is the Fund 10 Levy certified by the Board.
		19. Total Fall, 2017 All Fund Tax Levy (14B + 14C + 15 + 18)
		Line 19 is the total levy to be apportioned in the PJ-401.
		Levy Rate = 0.00995522

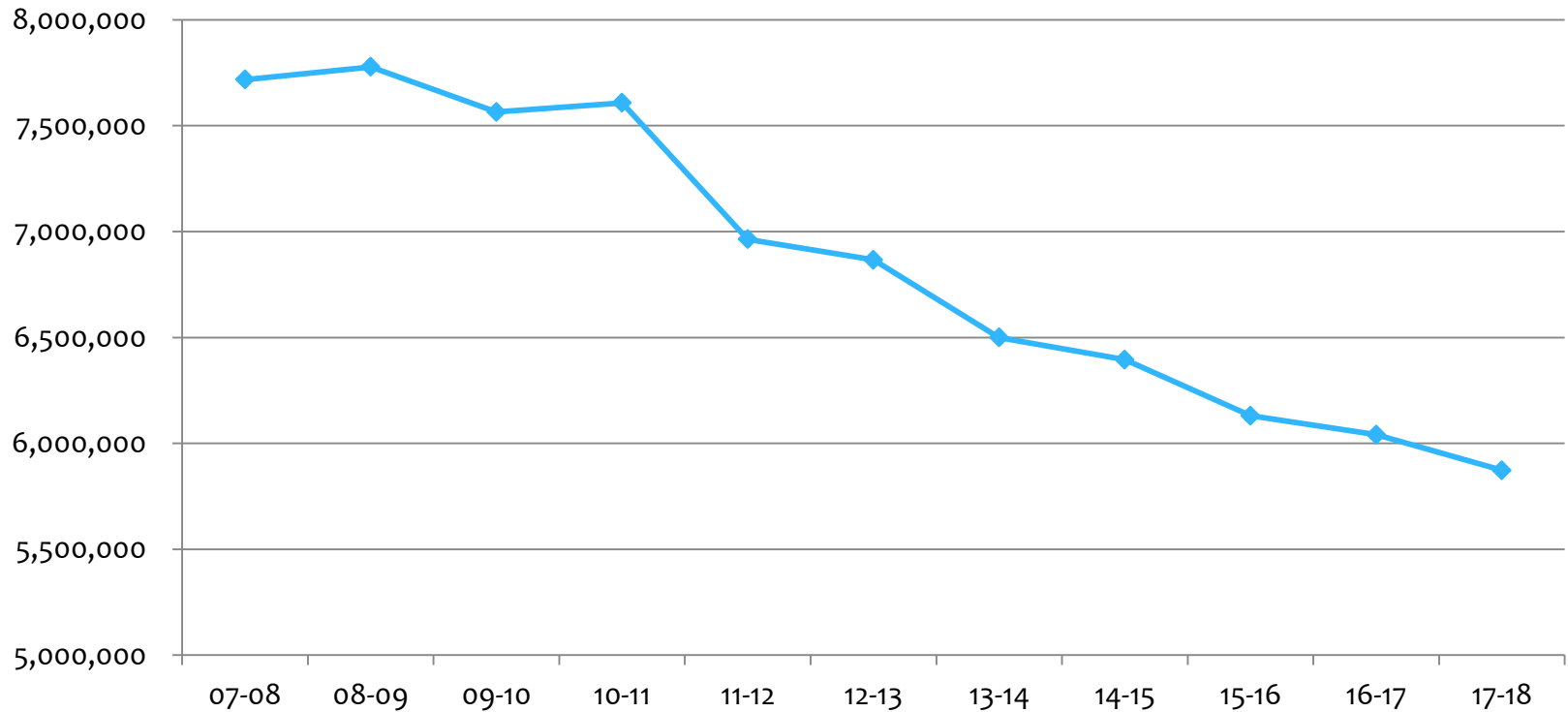
<b>September &amp; Summer FTE Membership Averages</b>		
Count Ch. 220 Inter-District Resident Transfer Pupils @ 75%.		
Line 2: Base Avg:(14+.Ass)+(15+.Ass)+(16+.Ass) / 3 =	888	
	2014    2015    2016    2017	
Summer fte:	34    34    40	
% (40,40,40)	14    14    16	
Sept fte:	900    874    871	
Special Needs		
Vouchers	0    0    0	
Total fte	914    888    887	
Line 6: Curr Avg:(15+.Ass)+(16+.Ass)+(17+.Ass) / 3 =	908	
	2015    2016    2017	
Summer fte:	34    40    40	
% (40,40,40)	14    16    16	
Sept fte:	874    871    935	
Special Needs		
Vouchers	0    0    0.00	
Total fte	888    887    951	
Line 10B: Declining Enrollment Exemption =		
Average FTE Loss (Line 2 - Line 6, if > 0)		
X 1.00 =		
X (Line 6, Maximum 2017-2018 Revenue per Memb) =		
<b>Non-Recurring Exemption Amount:</b>		
Line 17: State Aid for Exempt Computers =	21,189	
	Round to Dollar	
Fall 2017 Property Values (actuals have been loaded below)		
2017 TIF-Out Tax Apportionment Equalized Valuation	395,978,669	
Within the 2017-19 state budget (2017 Wisconsin Act 59), sec. 79.095, Wis. Stats was amended. Computer Aid is no longer based on the district's current year levy rate and exempt computer property value. Instead, the Exempt Computer Aid received in 2016-17 is increased by 1.47%. We have computed and pre-populated the 2017-18 amount in Line 17. Per state law, districts are required to use this amount in the 2017-18 Revenue Limit calculation.		
<b>CELL COLOR KEY:</b> Auto-Calc    DPI Data    District-Entered		
Worksheet is available at: <a href="http://dpi.wi.gov/cte/limits/worksheets/revenue">http://dpi.wi.gov/cte/limits/worksheets/revenue</a>		
Calculation Revised: 10/30/17, new Computer Aid logic		

Districts are responsible for the integrity of their revenue limit data & computation. Data appearing here reflects information submitted to DPI and is unaudited.	
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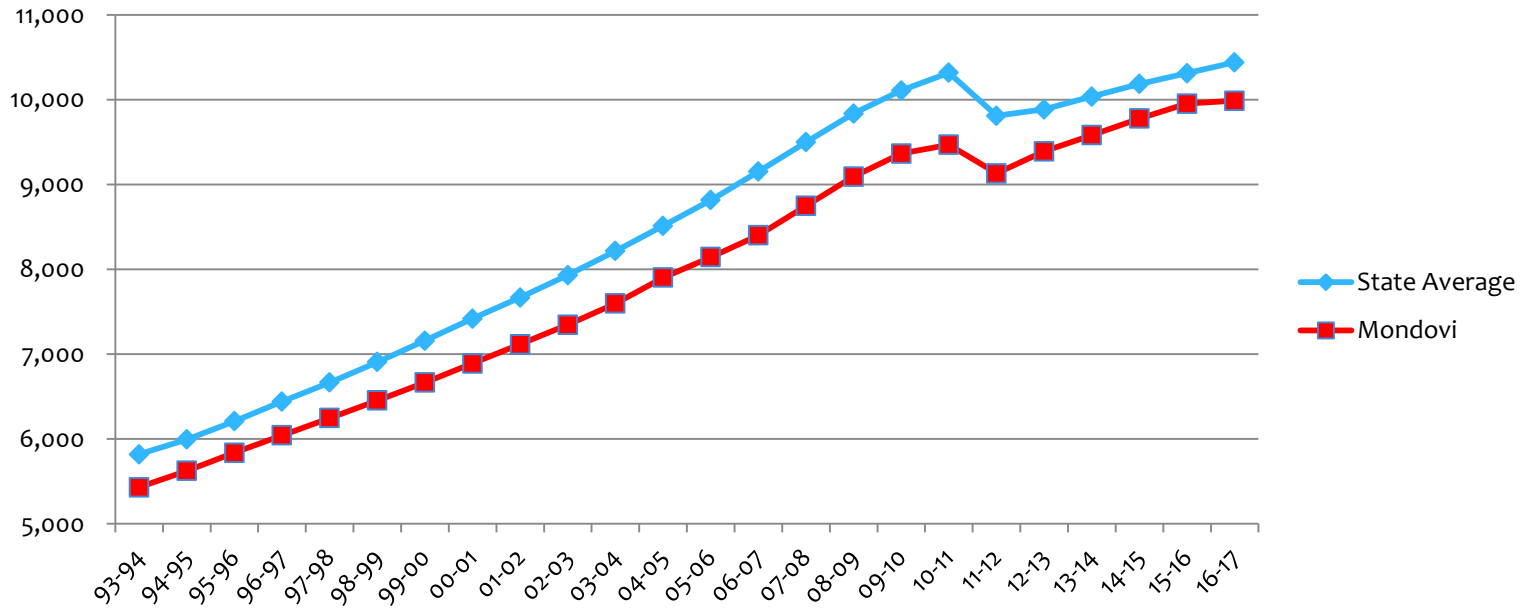
# Equalization Aid from the State has continued to decline

**Equalization Aid from State**



# Revenue Limit per Student

## Revenue Limit per Member



# How will this affect my taxes?

- \* The most common question when a community is faced with a referendum, is how will this affect my taxes?
- \* The effect on your taxes is often described as how the mill rate will change with passage of a referendum.
- \* So.....

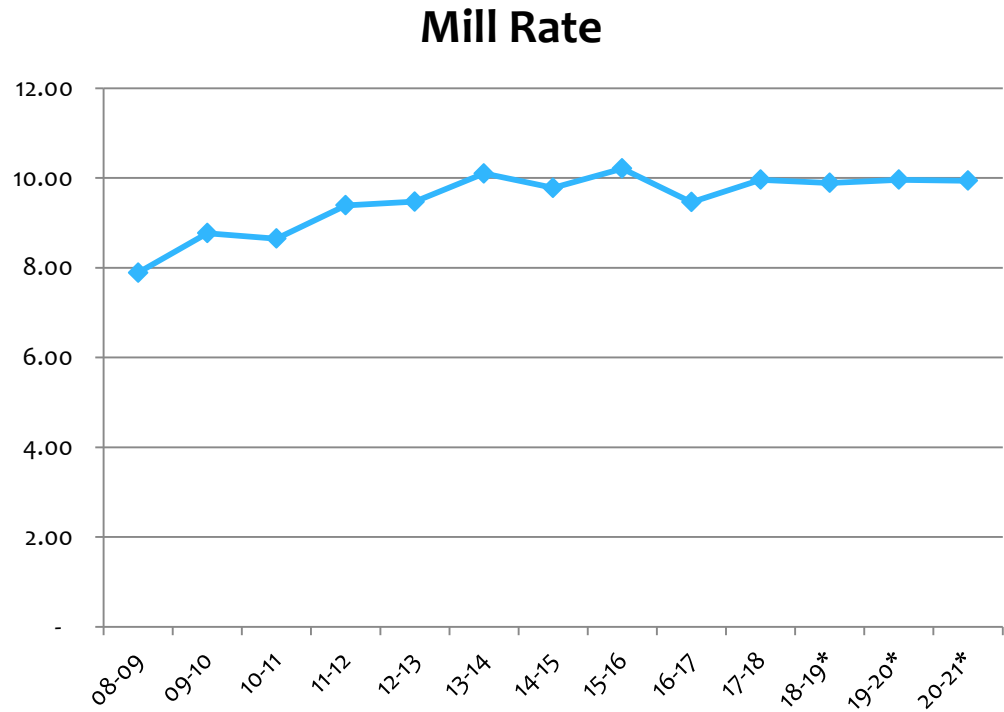


# What is a Mill Rate Anyway?

- \* The mill rate is the assessed property tax rate used by local governments.
- \* This is the amount of property tax per \$1,000 of assessed value.
- \* The District's 17-18 mill rate is 9.96.
- \* That means the school property tax on a \$100,000 home is \$996.  $9.96 \times 100 = \$996$ .

# Mondovi Mill Rates

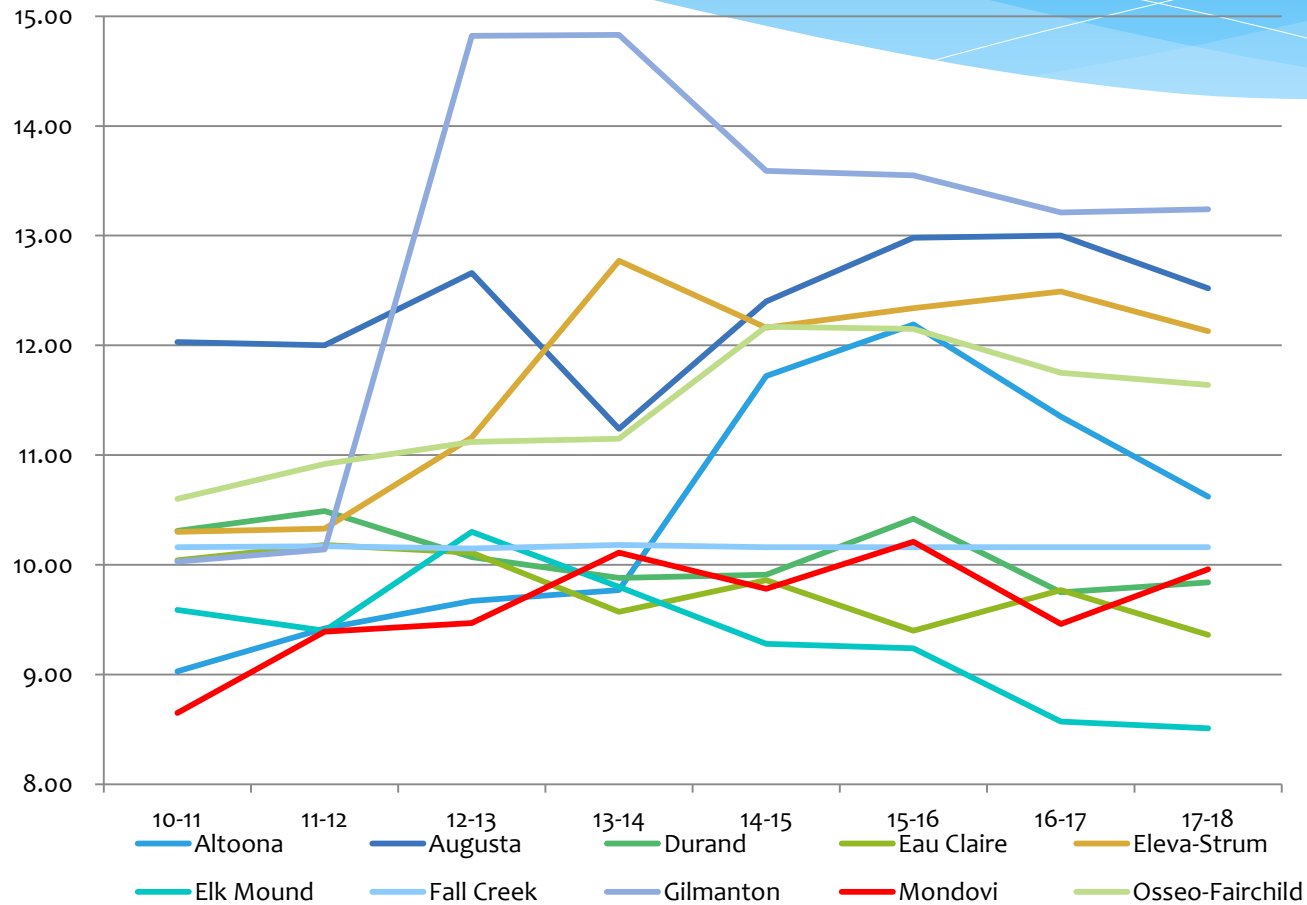
School Year	Mill Rate
2014-2015	9.78
2015-2016	10.21
2016-2017	9.46
2017-2018	9.96
2018-2019	9.89*
2019-2020	9.96*
2020-2021	9.94*
*Estimate	



# Comparable District Mills Rates

District	17-18 Mill Rate
Gilmanton	13.24
Augusta	12.52
Eleva-Strum	12.13
Osseo-Fairchild	11.64
Altoona	10.62
Fall Creek	10.16
Mondovi	9.96
Durand-Arkansaw	9.84
Eau Claire	9.36
Elk Mound	8.51

# Historical Mill Rates of Area Districts



# Fiscal Management

- \* Every year since revenue limits have been in place, our district has successfully managed budgets that have been less than the state average.
- \* For over 13 years the District has never operated on a deficit budget.
- \* Every effort has been made to provide high-quality educational opportunities while being fiscally responsible with taxpayer money.

# Keeps tax rate the same!

- \* The referendum will provide needed funds to maintain all instructional programs and keep up with rising costs.
- \* Approval of this referendum **will not** cause an increase in the District's overall mill rate.
- \* The community can provide the school with needed funds while keeping tax rates level and lower than many of our neighboring districts.

# Questions?

- \* Contact Superintendent Gregory Corning at [gcorning@mondovi.k12.wi.us](mailto:gcorning@mondovi.k12.wi.us)  
715-926-3684 ext 1425
- \* Contact Finance Manager Kristi Zarins at [kzarins@mondovi.k12.wi.us](mailto:kzarins@mondovi.k12.wi.us)  
715-926-3684 ext 1427

Remember to Vote  
on April 3, 2018

Thank you for  
coming!